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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1. | July 13, 2020 | | | | | | | | | | |
|-----|---|--|--|--|--|--|--|--|--|--|--|
| | Date of Report (Date of earliest event reported) | | | | | | | | | | |
| 2. | SEC Identification Number AS095-002283 3. BIR Tax Identification No. <u>004-703-376</u> | | | | | | | | | | |
| 4. | DMCI Holdings, Inc. Exact name of issuer as specified in its charter | | | | | | | | | | |
| 5. | Philippines Province, country or other jurisdiction of incorporation 6. (SEC Use Only) Industry Classification Code: | | | | | | | | | | |
| 7. | 3/F Dacon Building, 2281 Chino Roces Avenue, Makati City Address of principal office Postal Code | | | | | | | | | | |
| 8. | (632) 8888-3000 Issuer's telephone number, including area code | | | | | | | | | | |
| 9. | . <u>Not applicable</u> Former name or former address, if changed since last report | | | | | | | | | | |
| 10. | Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA | | | | | | | | | | |
| | Title of Each Class No. of Shares Outstanding Amount | | | | | | | | | | |
| | Common Shares 13,277,470,000 Php13,277,470,000.00 Preferred Shares 960 960.00 TOTAL 13,277,470,960 Php13,277,470,960.00 | | | | | | | | | | |
| 11. | Indicate the item numbers reported herein: <u>Item 9</u> | | | | | | | | | | |
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Item 9. Other Events

In compliance with the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), we hereby report the following DMC shares **bought** by DFC Holdings, Inc., a substantial shareholder of the Corporation:

| Transaction Type | Date | No. of Shares | Price/Share (Php) | Amount (Php) | | |
|------------------|---------------|---------------|----------------------|---------------|--|--|
| Bought (direct) | July 10, 2020 | 18,365,500 | 4.0900 | 75,114,895.00 | | |

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.

Issuer

Herbert M. Consunji

Executive Vice President & Chief Finance Officer

July 1, 2020